

**Financial Services Company**  
**GCC Daily Report**

01/05/2023

2023

**Research Department**

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# FSC Daily Report

01/05/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,835.93	0.7	9.0	17.9	20.1	2.9	2.6	2.16%
MSCI Emerging Markets Index	977.05	0.5	2.2	12.6	14.8	1.6	1.6	3.15%
MSCI FM FRONTIER MARKETS	484.01	0.5	2.5	10.0	13.4	1.6	1.8	4.64%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Inc	538.14	(0.1)	(3.7)	14.0	14.6	1.7	1.7	3.65%
Muscat Stock Exchange MSX 30 Index	4,752.04	0.7	(2.2)	12.9	10.7	1.1	0.8	4.41%
Tadawul All Share Index	11,275.38	(0.3)	7.6	17.8	21.6	2.3	2.1	2.93%
Dubai Financial Market General Index	3,538.05	(0.2)	6.1	8.9	12.2	1.2	1.0	4.86%
FTSE ADX GENERAL INDEX	9,704.42	(0.9)	(5.0)	29.9	18.0	2.6	1.9	1.84%
Qatar Exchange Index	10,272.32	0.9	(3.8)	12.1	14.9	1.3	1.5	4.81%
Bahrain Bourse All Share Index	1,904.39	0.5	0.5	6.1	11.9	0.6	1.0	9.09%
Boursa Kuwait All Share Price Return In	7,114.53	(0.4)	(2.4)	17.0	20.4	1.5	1.5	4.03%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Inc	514.57	0.5	1.8	14.4	16.6	1.6	1.7	3.12%
MSCI AC Asia Ex. Japan Index	630.41	0.6	1.8	14.5	16.3	1.5	1.6	0.00%
Nikkei 225	29,123.18	0.9	11.6	23.7	21.9	1.8	1.8	2.02%
S&P/ASX 200	7,334.56	0.3	4.2	14.9	19.2	2.1	2.1	4.40%
Hang Seng Index	19,894.57	0.3	0.6	11.3	11.7	1.2	1.2	4.22%
NSE Nifty 50 Index	18,065.00	0.8	(0.2)	21.8	24.8	3.0	2.9	1.39%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	156.86	0.6	10.1	13.9	16.8	2.0	1.7	3.39%
MSCI Emerging Markets Europe Index	99.12	(1.7)	5.8	5.9	7.1	1.2	0.9	4.05%
FTSE 100 Index	7,870.57	0.5	5.6	11.1	15.1	1.7	1.6	4.17%
Deutsche Boerse AG German Stock Ind	15,922.38	0.8	14.4	13.4	15.9	1.7	1.6	3.38%
CAC 40 Index	7,491.50	0.1	15.7	12.4	16.9	1.9	1.6	2.97%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,133.83	0.8	8.4	19.8	22.2	3.9	3.7	1.71%
S&P 500 INDEX	4,169.48	0.8	8.6	19.9	22.0	4.1	3.9	1.66%
Dow Jones Industrial Average	34,098.16	0.8	2.9	19.7	19.2	3.7	4.4	2.06%
NASDAQ Composite Index	12,226.58	0.7	16.8	34.0	35.4	5.1	5.2	0.88%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	564.97	1.6	-7.4	-31%	148%
Gold Spot \$/Oz	1,989.38	0.0	9.1	-4%	89%
BRENT CRUDE FUTR Jul23	78.65	-2.1	-6.6	-24%	85%
Generic 1st'OQA' Future	78.37	-2.3	-0.7	-38%	325%
LME COPPER 3MO (S)	8,595.50	0.1	2.7	-19%	98%
SILVER SPOT \$/OZ	25.27	0.9	5.5	-13%	111%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,752.04							
Change	33.96	0.72%						
Previous Close	4,718.08		Financial Sector	7,662.24	7,601.30	0.80%	0.80%	-3.05%
Open	4,718.08		Industry Sector	6,336.15	6,296.55	0.63%	0.63%	-1.42%
Day's High	4,752.04		Services Sector	1,760.69	1,747.18	0.77%	0.77%	8.91%
Day's Low	4,706.24		MSM Shariah Index	488.87	488.15	15.00%	-	-
YTD Change	-2.17%							
Volume Mn	6.90							
MSX30 Value Traded Mn	1.52							
Traded / Listed Stocks	45	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL MADINA INVESTMENT HOLDING	0.034	36.00%	Barka Water and Power	0.195	-9.72%	ABRAJ ENERGY SERVICES	0.288	940.67
PHOENIX POWER	0.067	8.07%	MCT DESALINATE	0.096	-4.00%	AL MADINA INVESTMENT HOLDING	0.034	868.36
GALFAR ENGINEER.	0.198	7.03%	OMAN FISHERIES	0.075	-3.85%	BANK MUSCAT	0.273	554.05
Muscat Thread MILL	0.058	5.46%	OMAN REIT FUND	0.077	-1.28%	PHOENIX POWER	0.067	450.20
OMINVEST	0.422	3.94%	ALJAZEERA SERVICES	0.259	-0.39%	OMINVEST	0.422	440.39

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,275.38							
Change	-32.39	-0.29%	Tadawul Banks	11,344.75	11,329.71	0.13%	0.55%	0.13%
Previous Close	11,307.77		Tadawul Energy	6,108.53	6,145.41	-0.60%	0.15%	-0.60%
Open	11,316.03		Tadawul Utilities	7,563.82	7,568.15	-0.06%	0.41%	-0.06%
Day's High	11,325.87		Tadawul Telecom	7,926.39	7,960.48	-0.43%	-2.10%	-0.43%
Day's Low	11,245.44		Tadawul Insurance	6,476.69	6,463.34	0.21%	0.51%	0.21%
YTD Change	7.61%		Tadawul Retailing	7,969.55	7,980.45	-0.14%	1.03%	-0.14%
Volume Mn	137,868.68		Tadawul Food & Beverages	5,302.00	5,346.39	-0.83%	-0.59%	-0.83%
Value Traded Mn	5,200.63		Tadawul Media	24,901.76	25,146.68	-0.97%	-1.34%	-0.97%
Traded / Listed Stocks	223	228	Tadawul Materials	6,625.82	6,692.29	-0.99%	-0.48%	-0.99%
			Tadawul Capital Goods	6,621.51	6,573.84	0.73%	1.82%	0.73%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
THIMAR DEVELOPMENT HOLDING	41.25	6.45%	ALWASAIL INDUSTRIAL CO	23.00	-4.17%	AL KATHIRI HOLDING CO	3.65	9,881.18
TAKWEEN ADVANCED INDUSTRIES	10.82	6.08%	SAUDI PARTS CENTER CO	74.00	-3.65%	ALINMA BANK	32.50	7,934.23
MATAAM BAYT ALSHATIRA LILWAJ	72.40	3.43%	AL HASOOB CO	209.60	-3.41%	TAKWEEN ADVANCED INDUSTRIES	10.82	5,890.22
NAYIFAT FINANCE CO	20.26	3.37%	SUMOU REAL ESTATE CO	51.40	-3.38%	SAUDI ARABIAN OIL CO	36.05	4,056.62
SAUDI GROUND SERVICES CO	27.05	3.24%	MOBI INDUSTRY CO	61.00	-3.33%	AL RAJHI BANK	76.10	4,049.50

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,538.05							
Change	-6.74	-0.19%						
Previous Close	3,544.79		Real Estate & Construction	N/A	N/A	(N/A)	(N/A)	(N/A)
Open	3,545.73		Banking	N/A	N/A	(N/A)	(N/A)	(N/A)
			Investment and Financial	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's High	3,555.98		Insurance	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's Low	3,532.88		Consumer Staples	N/A	N/A	(N/A)	(N/A)	(N/A)
YTD Change	0.06		Services	N/A	N/A	(N/A)	(N/A)	(N/A)
			Industrial	N/A	N/A	(N/A)	(N/A)	(N/A)
Volume Mn	147,043.86		Telecommunication	N/A	N/A	(N/A)	(N/A)	(N/A)
Value Traded Mn	402.24		Transportation	N/A	N/A	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AJMAN BANK PJSC	1.74	6.10%	ISLAMIC ARAB INSURANCE COM	0.626	-2.95%	UNION PROPERTIES PJSC	0.26	48,672.98
GULF NAVIGATION HOLDING PJSC	1.21	1.68%	AMLAK FINANCE	0.832	-1.65%	AJMAN BANK PJSC	1.74	37,004.96
OMAN INSURANCE CO PSC	3.55	1.43%	DUBAI FINANCIAL MARKET PJSC	1.48	-1.33%	DEYAAR DEVELOPMENT PJSC	0.54	25,202.62
TAKAFUL EMARAT INSURANCE	0.601	1.35%	EMAAR DEVELOPMENT PJSC	5.45	-1.09%	DUBAI FINANCIAL MARKET PJSC	1.48	11,748.16
DUBAI ISLAMIC INSURANCE CO	0.755	1.34%	EMIRATES NBD PJSC	13.95	-1.06%	DUBAI ELECTRICITY & WATER AU	2.46	6,072.21

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,704.42							
Change	-84.75	-0.87%						
Previous Close	9,789.17		Financial	16,271.40	16,344.75	-0.45%	-0.45%	-0.45%
Open	9,789.17		Telecommunication	5,727.25	5,917.97	-3.22%	-3.22%	-3.22%
			Consumer Services	10,189.13	9,889.46	3.03%	3.03%	3.03%
Day's High	9,801.75		Basic Material	5,639.34	5,678.87	-0.70%	-0.70%	-0.70%
Day's Low	9,704.42		Industrials	3,422.85	3,470.46	-1.37%	-1.37%	-1.37%
YTD Change	-4.96%		Utilities	12,725.89	12,884.47	-1.23%	-1.23%	-1.23%
			Energy	2,302.92	2,302.12	0.03%	0.03%	0.03%
Volume Mn	252,186.30		Health Care	3,210.16	3,187.55	0.71%	0.71%	0.71%
Value Traded Mn	1,247.79		Real Estate	7,680.39	7,887.13	-2.62%	-2.62%	-2.62%
Traded / Listed Stocks	67	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	0.194	10.86%	RAS AL KHAIMA POULTRY	2.05	-9.29%	DANA GAS	0.90	49173.42
ARAM GROUP	1.79	9.82%	SHARIAH CEMENT & INDUS DEVEL	0.621	-8.68%	MULTIPLY GROUP	3.25	31163.24
AGTHIA GROUP PJSC	4.8	3.90%	EMIRATES TELECOM GROUP CO	23.2	-3.33%	ESHRAQ INVESTMENTS PJSC	0.51	27337.23
AL SEER MARINE SUPPLIES & EQ	7.93	3.39%	MULTIPLY GROUP	3.25	-3.27%	ARKAN BUILDING MATERIALS CO	1.50	13707.96
ABU DHABI NATIONAL HOTELS	4.59	3.15%	ALDAR PROPERTIES PJSC	5.24	-2.96%	BOROUGE	2.65	12238.17

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,272.32							
Change	91.09	0.89%	<b>Total Return</b>	22,045.83	21,850.36	0.89%	1.25%	0.89%
Previous Close	10181.23		<b>Rayan Islamic</b>	4,590.80	4,545.81	0.99%	1.81%	0.99%
Open	10235.52		<b>All Share</b>	3,429.90	3,397.99	0.94%	1.24%	0.94%
			<b>Banks &amp; Finance</b>	4,215.01	4,176.18	0.93%	0.98%	0.93%
Day's High	10272.32		<b>Industrials</b>	4,056.92	4,035.19	0.54%	1.49%	0.54%
Day's Low	10206.72		<b>Transportation</b>	4,520.52	4,483.57	0.82%	1.37%	0.82%
YTD Change	-0.0382686		<b>Real Estate</b>	1,502.17	1,463.28	2.66%	4.87%	2.66%
			<b>Insurance</b>	2,042.86	2,043.51	-0.03%	1.71%	-0.03%
Volume Mn	193.3288		<b>Telecommunications</b>	1,527.02	1,465.04	4.23%	2.35%	4.23%
Value Traded Mn	498.0616		<b>Consumer Goods</b>	7,698.53	7,703.54	-0.07%	-0.41%	-0.07%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
OOREDOO QPSC	10.14	5.80%	INMA HOLDING COMPANY	4.15	-3.80%	SALAM INTERNATIONAL INVESTME	0.58	20355.28
ALJARAH HOLDING COMPANY QPS	0.77	5.34%	WIDAM FOOD CO	1.43	-3.77%	QATAR ALUMINUM MANUFACTURING	1.62	17226.26
AL KHALEEJ TAKAFUL GROUP	2.50	4.91%	MEKDAM HOLDING GROUP	5.57	-3.52%	MASRAF AL RAYAN	2.64	16465.63
QATAR GENERAL INSURANCE & RE	1.30	4.00%	ESTITHMAR HOLDING QPSC	2.03	-2.92%	MAZAYA REAL ESTATE DEVELOPME	0.60	15563.18
BARWA REAL ESTATE CO	2.67	3.89%	#N/A Requesting Data...	Requesting C	-	BARWA REAL ESTATE CO	2.67	14134.50

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,904.39							
Change	9.87	0.52%						
Previous Close	1,894.52		<b>MSCI Bahrain</b>	135.67	134.94	0.54%	0.54%	0.00%
Open	1,894.52		<b>MSCI Bahrain Domestic Islamic</b>	49.52	48.09	2.97%	2.98%	0.00%
Day's High	1904.390		<b>MSCI Bahrain Net TR USD</b>	343.23	343.23	0.00%	0.00%	0.00%
Day's Low	1894.000							
YTD Change	0.48%							
Volume Mn	4,979.74							
Value Traded Mn	1.535							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,114.53							
Change	-27.92	-0.39%	Industrials	1,003.65	1,005.50	-0.18%	-0.18%	-6.97%
Previous Close	7,142.45		Banks	1,749.18	1,756.25	-0.40%	-0.40%	-2.49%
Open	7,140.24		Consumer Service	456.59	456.92	-0.07%	-0.07%	-4.87%
			Technology	622.01	582.00	6.87%	6.87%	-10.66%
Day's High	7,154.06		Real Estate	1,133.08	1,144.32	-0.98%	-0.98%	-6.26%
Day's Low	7,114.48		Financial Services	1,225.68	1,230.42	-0.39%	-0.39%	-2.51%
YTD Change	-2.44%		Telecom	1,164.40	1,174.65	-0.87%	-0.87%	-1.44%
			Health Care	460.94	457.01	0.86%	0.86%	-0.20%
Volume Mn	0.12		Insurance	2,110.89	2,113.74	-0.13%	-0.13%	36.11%
Value Traded Mn	38.58		Basic Materials	883.48	892.00	-0.96%	-0.96%	2.12%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
UNITED PROJECTS FOR AVIATION	209.00	12.97%	EQUIPMENT HOLDING CO K.S.C.C	29.00	-19.22%	KUWAIT FINANCE HOUSE	740.00	20,070.76
SULTAN CENTER FOOD PRODUCTS	130.00	12.07%	BAYAN INVESTMENT HOLDING CO	22.60	-9.24%	KUWAIT PROJECTS HOLDING	131.00	8,261.85
INDEPENDENT PETROLEUM GROUP	469.00	9.84%	OSOUL INVESTMENT KSCC	88.30	-4.95%	INTL FINANCIAL ADVISORS	98.90	7,142.35
AL MASAKEN INTL REAL ESTATE	20.80	9.47%	COMMERCIAL BANK OF KUWAIT	510.00	-4.67%	MOBILE TELECOMMUNICATIONS CO	556.00	5,957.53
ENERGY HOUSE HOLDING CO KSCP	70.90	9.08%	GULF INVESTMENT HOUSE KSC	324.00	-4.42%	EKTTITAB HOLDING CO SAK	10.20	4,514.28

Source: FSC

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